



Date: \_\_\_\_\_

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone Number \_\_\_\_\_ E-Mail Address \_\_\_\_\_

What tax year will you take the credit? 20\_\_\_\_\_

Filing Status:  Married Filing Jointly **OR**  Single

This is my first private school tax credit donation for the 2019 tax year.

**OR**

I have previously donated \$ \_\_\_\_\_ to \_\_\_\_\_  
*Organization Name*

**DONATION AMOUNT: \$** \_\_\_\_\_

2019 MAX FILING JOINTLY: \$2,269, or FILING SINGLE \$1,135

2020 MAX FILING JOINTLY: \$2,365, or FILING SINGLE \$1,186

If making your donation by check, please make check payable to:

**Arizona Tuition Connection**

If making your donation by credit card or ACH, please provide the following information:

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

**OR**

**Bank Account Information:**

ABA Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Bank Name \_\_\_\_\_ Account Type: Checking or Savings \_\_\_\_\_

**PLEASE RETURN THIS FORM TO:**

Arizona Tuition Connection  
C/O Stearns Bank  
PO Box 12667  
Scottsdale, AZ 85267

**OR:** info@arizonatuitionconnection.com

Tax Preparer: \_\_\_\_\_ Email: \_\_\_\_\_

**PLEASE GIVE THIS TO YOUR TAX ADVISOR WITH YOUR TAX RECEIPTS.**

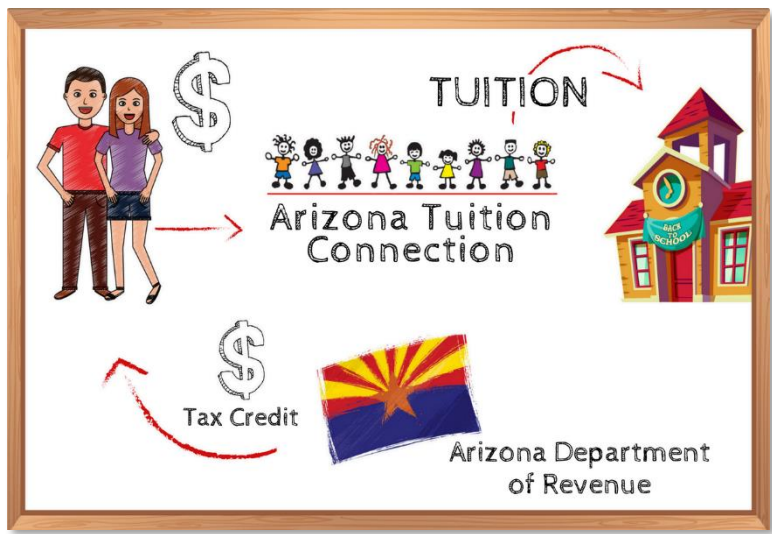




Dear Tax Advisor,

I would like to donate my state tax liability to Arizona Tuition Connection and recommend \_\_\_\_\_  
(STUDENT'S NAME or "THE GENERAL FUND")

at \_\_\_\_\_ receive those funds.  
(NAME OF SCHOOL)



NOTES: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### FOR TAX ADVISOR:

- Your client is requesting to participate in the private school tax credit program.
- Once you determine the donation amount, you or your client can make the donation by sending in the form on the back of this brochure, by going to our website [www.arizonatuitionconnection.com](http://www.arizonatuitionconnection.com), or by calling Arizona Tuition Connection at (480) 409-4106.
- The maximum donation amount to take as a tax credit is the donors tax liability or the maximums set by the state.
- Please note: A donor may not recommend their donation go to their own household.
- Donations can be made through April 15<sup>th</sup>, for the previous tax year.
- Once the donation is made, a receipt will be sent with all the required details. If you would like to be copied on that receipt, please provide your contact information at the bottom of the donation form.
- The donation is taken on AZ state forms 323 and 348.
- Arizona Tuition Connection is a 501(c)3 charitable organization located at 11445 Via Linda #2-145, Scottsdale, AZ 85259, approved by the State of Arizona to take tax credit funds. EIN 46-1879761.

A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYERS OWN DEPENDENT.