



Dear Tax Advisor,

I would like to make a dollar-for-dollar tax credit donation using the Private School Tuition Organization Tax Credit, and recommend:

_____ (STUDENT NAME)

at _____ receive those funds. (SCHOOL NAME)

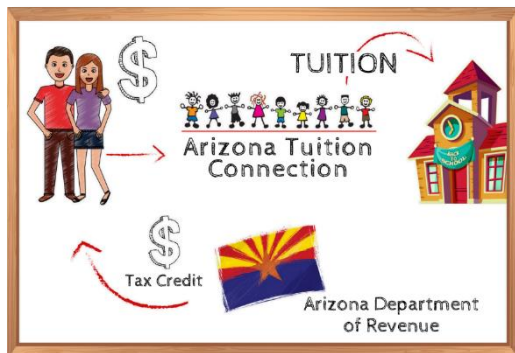
Please make my donation through:

Arizona Tuition Connection
11445 E. Via Linda #2-145
Scottsdale, AZ 85259
EIN 46-1879761

If you would like to receive a copy of the receipt, please provide the following information:

Tax Advisor Name: _____

Email Address: _____



Your Role as Tax Preparer:

- Your client is requesting to participate in the private school tax credit program.
- Once you determine the donation amount, you or your client can make the donation by sending in the form on the back of this brochure. Donations can also be made on our website: www.arizonatuitionconnection.com, or by calling (480) 409-4106.
- The maximum donation amount to take as a tax credit is the donors tax liability or the maximums set by the state.
- Please note: A donor may recommend a private school student receive the funds, but may not recommend a student from their own household.
- Donations can be made through April 15th, for the previous tax year.
- Once the donation is made, a receipt will be sent with the breakout between AZ state forms 323 and 348.
- Arizona Tuition Connection is a 501(c)3 charitable organization approved by the State of Arizona to take tax credit funds.

www.arizonatuitionconnection.com

(480) 409-4106

A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYERS OWN DEPENDENT.



Donor Information

First Name _____ Last Name _____

Address _____ City _____ State _____ Zip Code _____

Phone Number _____ E-Mail Address _____

What tax year will you take the credit? 20_____

Filing Status: Married Filing Jointly **OR** Single

This is my first private school tax credit donation for the 2020 tax year.

OR

I have previously donated \$ _____ to _____
Organization Name

DONATION AMOUNT: \$ _____

2020 TAX YEAR MAXIMUM: FILING JOINTLY: \$2,365, or FILING SINGLE \$1,183

If making your donation by check, please make check payable to:

Arizona Tuition Connection

If making your donation by credit card or ACH, please provide the following information:

Card Number _____ Expiration Date _____

OR

Bank Account Information:

ABA Routing Number _____ Account Number _____

Bank Name _____ Account Type: Checking or Savings _____

PLEASE RETURN THIS FORM TO:

Arizona Tuition Connection
PO Box 14567
Scottsdale, AZ 85267-4567

OR:

info@arizonatuitionconnection.com

PLEASE GIVE THIS TO YOUR TAX ADVISOR WITH YOUR TAX RECEIPTS.

