



Dear Tax Advisor,

I would like to make a dollar-for-dollar tax credit donation using the Private School Tuition Organization Tax Credit, and recommend:

\_\_\_\_\_ (STUDENT NAME)

at \_\_\_\_\_ receive those funds. (SCHOOL NAME)

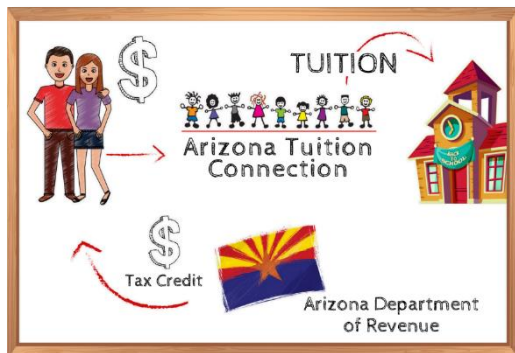
Please make my donation through:

Arizona Tuition Connection  
11445 E. Via Linda #2-145  
Scottsdale, AZ 85259  
EIN 46-1879761

If you would like to receive a copy of the receipt, please provide the following information:

Tax Advisor Name: \_\_\_\_\_

Email Address: \_\_\_\_\_



## Your Role as Tax Preparer:

- Your client is requesting to participate in the private school tax credit program.
- Once you determine the donation amount, you or your client can make the donation by sending in the form on the back of this brochure. Donations can also be made on our website: [www.arizonatuitionconnection.com](http://www.arizonatuitionconnection.com), or by calling (480) 409-4106.
- The maximum donation amount to take as a tax credit is the donors tax liability or the maximums set by the state.
- Please note: A donor may recommend a private school student receive the funds, but may not recommend a student from their own household.
- Donations can be made through April 15<sup>th</sup>, for the previous tax year.
- Once the donation is made, a receipt will be sent with the breakout between AZ state forms 323 and 348.
- Arizona Tuition Connection is a 501(c)3 charitable organization approved by the State of Arizona to take tax credit funds.

[www.arizonatuitionconnection.com](http://www.arizonatuitionconnection.com)

(480) 409-4106

A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYERS OWN DEPENDENT.



**Donor Information**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone Number \_\_\_\_\_ E-Mail Address \_\_\_\_\_

**What tax year will you take the credit? 20\_\_\_\_\_**

Filing Status:  Married Filing Jointly **OR**  Single

This is my first private school tax credit donation for the above tax year.

**OR**

I have previously donated \$ \_\_\_\_\_ to \_\_\_\_\_  
*Organization Name*

**DONATION AMOUNT: \$ \_\_\_\_\_**

2020 TAX YEAR MAXIMUM: FILING JOINTLY: \$2,365, or FILING SINGLE: \$1,183

2021 TAX YEAR MAXIMUM: FILING JOINTLY: \$2,435, or FILING SINGLE: \$1,219

If making your donation by check, please make check payable to:

**Arizona Tuition Connection**

If making your donation by credit card or ACH, please provide the following information:

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

**OR**

**Bank Account Information:**

ABA Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Bank Name \_\_\_\_\_ Account Type: Checking or Savings \_\_\_\_\_

**PLEASE RETURN THIS FORM TO:**

Arizona Tuition Connection  
PO Box 14567  
Scottsdale, AZ 85267-4567

**OR:**

info@arizonatuition  
connection.com

**PLEASE GIVE THIS TO YOUR TAX ADVISOR WITH YOUR TAX RECEIPTS.**

