NOTES FOR TAX PREPARER

- Your client is requesting to participate in the Private School Tuition Organization and Certified School Tuition Organization tax credit programs.
- Once you determine the donation amount, you or your client can make the donation by completing the form on the inside of this brochure. Donations can also be made on our website: www.arizonatuitionconnection.com, or by calling (480) 409-4106.
- The maximum donation amount to take as a tax credit is the donor's tax liability or the maximum set by the state.
- A donor may recommend a student receive their donation, but may not recommend a student from their own household.
- Donations for the 2021 tax year can be made through April 15th, 2022.
- Once the donation is made, a receipt will be sent with the breakout between AZ state forms 323 and 348.
- Arizona Tuition Connection is a 501(c)3 charitable organization approved by the State of Arizona to take tax credit donations. EIN 46-1879761

www.arizonatuitionconnection.com
11445 E. Via Linda #2-145
Scottsdale, AZ 85259
(480) 409-4106

A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYERS OWN DEPENDENT.

Arizona Tuition Connection
Guiding you to success with your tax credit donation.

Discuss this with your tax preparer before you file your taxes!

2021 TAX YEAR

DONATION BROCHURE

Dear Tax Preparer,

With your help, I would like to make a dollar-for-dollar tax credit donation to Arizona Tuition Connection, as part of the Private School Tuition Organization and Certified School Tuition Organization tax credit programs. (Details can be found on the back of this brochure)

Can you please assist by confirming how much I can donate? The maximum I can donate is my tax liability, or, $2,435 for married filing jointly / $1,219 for filing single.

Suggested donation amount: _____
(provided by tax preparer)

I would like to have a copy of the receipt sent directly to you. What email address would you like them to send it to?

Email Address: _____

Once I have this information I will complete the donation process.

Thank you!

FUNDS RECOMMENDATION

Please direct my donation to:

☐ Support a low-income student.

☐ The student or school listed below:

Student Name: _____

School: _____

DONATION FORM

Donor Information

First Name _____ Last Name _____

Address _____ City _____ State _____ Zip Code _____

Phone Number _____ E-Mail Address _____

Donation Information

The following questions pertain to the 2021 tax year:

Filing Status: ☐ Married Filing Jointly **OR** ☐ Single

☐ This is my first private school tax credit donation for the 2021 tax year.

OR

☐ I have previously donated $ _____ to _____.
Organization Name

DONATION AMOUNT: $ _____

2021 TAX YEAR MAXIMUM AMOUNTS: FILING JOINTLY - $2,435
FILING SINGLE - $1,219

Payment Information

Donate by check:

If making your donation by check, please make check payable to: **Arizona Tuition Connection**

OR

Donate by credit card:

Card Number _____ Expiration Date _____

OR

Donate by direct debit:

ABA Routing Number _____ Account Number _____

Bank Name _____ Account Type: Checking or Savings _____

PLEASE RETURN THIS FORM TO:

Arizona Tuition Connection
PO Box 63381
Phoenix, AZ 85082