

HOW TAX CREDITS WORK:

Individuals with an Arizona tax liability make a donation to Arizona Tuition Connection. Donors receive those funds back as a tax credit off of their AZ state taxes.



As the parent, you complete an application with Arizona Tuition Connection for your child.



Arizona Tuition Connection awards those funds to the school for your child in the form of tuition scholarships. 100% of your tuition can be paid for with tax credit scholarships. Scholarships are available to families of all income levels.

HOW ESA WORKS:

Apply on the Department of Education website. They will transfer funds into an account for you quarterly.



You can either pay the school with those funds or reimburse yourself if you have already paid tuition.



ESA funds are limited and typically less than your full tuition amount. You will need to pay the balance or move to tax credit funding.



HAVE QUESTIONS?
CALL US. WE ARE AVAILABLE!
480.409.4106

arizonatuitionconnection.com

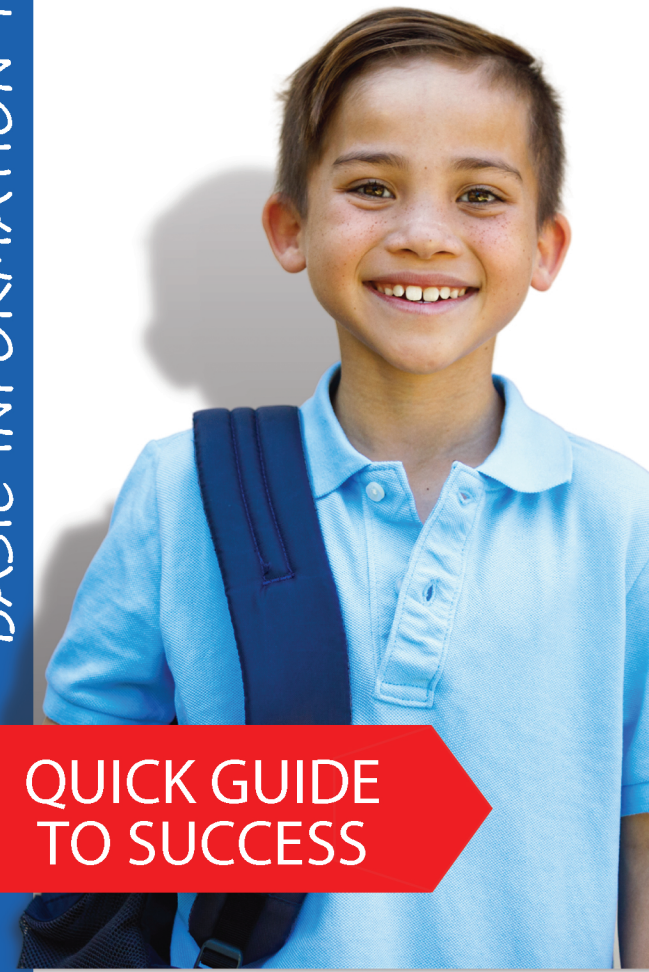


A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYER'S OWN DEPENDENT.



**ESA &
TAX CREDIT
SCHOLARSHIPS,
SIMPLIFIED.**

BASIC INFORMATION YOU NEED TO KNOW.



**QUICK GUIDE
TO SUCCESS**

There are two ways you can fund your child's tuition:

ESA vs. Tax Credits:

ESA

ESA scholarships are guaranteed by the state. Currently ESA scholarships are approximately \$4,000 for kindergarten and \$7,000 for 1st-12th grade.

Tax Credits

Tax credit funding is not guaranteed. The funding comes from tax credit donations where your family is recommended to receive those funds. Although not guaranteed, it is very possible to have all your tuition paid for. There may also be corporate tax credit scholarships available for low-income families.

Key point: You cannot receive tax credit scholarships while on an ESA contract.



Strategy:



1. If you are new to the tax credit program:

- **Begin with guaranteed ESA scholarships.** Start by enrolling in the guaranteed ESA program. While on the ESA contract, you can reach out to people you know, encouraging them to donate their tax liability and recommend their donation be directed towards your family's tuition.
- **Transition to tax credit scholarships.** Once the total donations exceed the amount of your ESA scholarship, you can make the strategic move to cancel your ESA contract and switch to receiving tax credit scholarships.

2. If you already received tax credit donations in excess of your ESA Amount:

- **Skip the ESA program entirely and continue with the tax credits.** This ensures you make the most of your available resources.

By following this strategy, you can make informed choices within the tax credit & ESA programs, ensuring that you receive the maximum financial support available to fund your family's tuition.

We are here to help:



Our goal is to help you get 100% of your tuition paid for. It is important to learn the details of these two programs. Joining us for a coaching session is the single best way to learn the details of how to maximize your scholarship awards.

Upcoming sessions can be found on the 'Coaching' page of our website.



Questions?
Use our ESA/Tax Credit Hotline: 480-409-4106



Apply for ESA at: azed.gov/esa



Apply for tax credit scholarships at: arizonatuitionconnection.com

