

The software will automatically split your donation between forms 323 and 348. Unless you are carrying credits forward from a previous year, this information should match your receipt from us.

You will see the following message:

Maximum Credit

Your maximum available credit for contributions to private school tuition organizations (Form 323) made during 2023 is limited to \$1,308.

You have an additional credit of up to \$1,301 on Form 348 if your donation exceeds the limit for Form 323.

We've calculated an additional available credit of \$1,301. There is nothing more you need to do.

These credits will only reduce your tax to zero. If you don't need these credits in 2023, they will carryover to next year for up to five years from when you made your original donation.

Once completed, information from forms 323 and 348 are automatically added to form 301 along with any of your other Arizona Tax Credits you have made, and finally, be listed on your state tax form.

Call us! We are here to help.

480-409-4106

ArizonaTuitionConnection.com

TIPS FOR CLAIMING YOUR 2023 PRIVATE SCHOOL TAX CREDIT ON TURBOTAX!



Step 1. Determine how much you would like to donate.

You can donate your tax liability, or the maximum set by the state. The maximums set by the state for the 2023 tax year are \$2,609 if you are married filing jointly, and \$1,307 if you are filing single.

If you are uncertain of your tax liability, one option is to estimate your liability by looking at last year's tax form. Another option is to complete your taxes on TurboTax without making the donation (to see what your liability is), then rework TurboTax to reflect your donation.

Remember, your tax liability is not what you owe when you file your taxes, but is the total amount of taxes you pay the state for the year. Your tax liability will show on the summary provided by TurboTax.

Your Arizona Bottom Line

Based on what you've entered **so far**, you have no Arizona tax due or refund.

Taxable Income

Federal Adjusted Gross Income	\$125,000
Less: Standard Deduction	\$25,100
Plus: Arizona Additions	\$0
Less: Arizona Subtractions	\$0
Arizona Taxable Income	\$99,900

Taxes and Credits

Income Tax	\$2,919
------------	---------

Step 2. Make your donation, before filing your taxes.

Make your donation by going to www.arizonatuitionconnection.com or by calling us at: 480-409-4106

You can recommend a student or school receive those funds.

Step 3. Take the Credit.

As you move through the software for state taxes, you need to **check the 4th box**, NOT THE 1st BOX in this section.

School Tax Credits

Check any that apply:

- I donated to an Arizona **public** school by April 15, 2024. [See Qualifications](#)
- I have a credit carryover for contributions to **public** schools from 2022.
- I claimed a credit for 2023 contributions to **public** schools in 2022.
- I donated to an Arizona **private** school by April 15, 2024. [See Qualifications](#)
- I have a credit carryover for contributions to **private** schools from 2022.
- I claimed a credit for 2023 contributions to **private** schools in 2022.
- None** of the above

In this section, you will need to fill in [Arizona Tuition Connection](#). NOT THE NAME AND ADDRESS OF THE SCHOOL.



If your receipt says the date of your donation was in 2023, then you will fill in your full donation amount where the **red arrow** is. If your donation was between 1/1/24 and 4/15/24 you will fill in your full donation amount where the **blue arrow** is. (see below)

Contributions to Private School Tuition Organizations

Enter the following information for the **private school tuition organization** you contributed to in 2023. [Learn More](#)

You can also claim contributions made before April 15, 2024 on your 2023 tax return. [Learn More](#)

Organization Name	Arizona Tuition Connection
Address	11445 E Via Linda, Suite 2-145
City	Scottsdale
State	AZ-Arizona
Zip Code	85259

Contribution amount in 2023	<input type="text"/>	
Date of contribution in 2023 (MM/DD)	<input type="text"/>	
Contribution amount from 01/01/2024 to April 15, 2024	2,609	
Date of contribution in 2024 (MM/DD)	<input type="text"/>	